

March 8, 2018

To whom it may concern:

Company name: YAKULT HONSHA CO.,LTD.
Representative: Takashige Negishi,
President and Representative Director
(Securities code: 2267, TSE First Section)
Contact: Shuichi Watanabe, Executive Officer
Hiroyuki Kawabata, Executive Officer
(Tel: +81-3-3574-8960)

Notification Regarding Determination of Number of Shares to be Offered

YAKULT HONSHA CO.,LTD. (the "Company") hereby announces in connection with the secondary offering of shares of common stock of the Company announced on February 14 and 16, 2018 and March 5, 2018, that the number of shares to be acquired and offered through the exercise of rights to acquire additional shares of common stock of the Company granted to the international managers for the purpose of the international offering has been determined as follows.

Number of shares to be acquired and offered through exercise of rights to acquire additional shares of common stock of the Company granted to the international managers for the purpose of the international offering: 1,038,600 shares

<Reference>

Number of shares to be offered in secondary offering of shares (offering by way of purchase and underwriting (kaitori-hikiuke) by the underwriters)

- (1) Class and number of shares to be offered 18,350,800 shares of common stock of the Company (combined total of (i) to (iii) below)
- (i) 10,387,200 shares of common stock of the Company, which are subject to the Japanese offering by way of purchase and underwriting by the underwriters
 - (ii) 6,925,000 shares of common stock of the Company, which are subject to the International offering by way of purchase and underwriting by the international managers
 - (iii) 1,038,600 shares of common stock of the Company, which are subject to the option to acquire additional shares of common stock of the Company granted to the international managers in the International offering
- (2) Seller Danone Probiotics Pte. Ltd.

This press release does not constitute an offer of securities in the United States. The Company's securities referred to above have not been, and will not be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration thereunder or an applicable exemption from registration requirements.