



Supplementary Materials for Financial Statements for the 1st quarter ended June 30, 2026 (April 1, 2026 to June 30, 2026)

July 31, 2026

Yakult Honsha Co., Ltd.

Investor Relations Department

Corporate Planning Department

URL : <https://www.yakult.co.jp/english/ir/>

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About a numeric display of this material

1. Unit of money : Less than one million yen is rounded down.

2. Quantity results: Less than 1000 is rounded off.

3. Year on year percentage: The second place is rounded off after the decimal point.

Consolidated

1. Consolidated Balance Sheet

(Millions of yen)

	As of Mar.31 2026	As of Jun.30 2026	Increase (Decrease)
Total Assets	912,578	918,938	6,360
Current assets			
Cash and deposits	231,464	217,046	(14,418)
Notes and accounts receivable - trade	55,049	59,427	4,377
Inventories	36,058	37,767	1,709
Others	17,566	18,118	551
Non-current assets			
Property, plant and equipment			
Buildings and structures, net	98,413	97,905	(508)
Construction in progress	96,429	116,207	19,777
Others, net	151,292	152,372	1,080
Intangible assets	10,305	10,460	154
Investments and other assets			
Investment securities	80,392	74,451	(5,940)
Shares of affiliates	92,909	91,798	(1,111)
Others	42,697	43,383	686
Total Liabilities	258,256	267,106	8,850
Current liabilities			
Notes and accounts payable - trade	19,509	20,017	507
Short-term loans payable	52,296	62,046	9,750
Others	76,417	77,483	1,065
Non-current liabilities			
Long-term loans payable	51,104	50,963	(141)
Net defined benefit liability	5,401	5,450	49
Others	53,526	51,145	(2,381)
Total Net Assets	654,321	651,831	(2,490)
Shareholders' equity	502,754	492,697	(10,056)
Accumulated other comprehensive income	103,447	108,648	5,201
Non-controlling interests	48,120	50,485	2,365

2. Consolidated Statement of Income

(Millions of yen. %)

	1Q of FY 2025 (2025.4 ~ 6)	1Q of FY 2026 (2026.4 ~ 6)	Increase (Decrease)	
			Amount	Ratio
Net sales	116,586	120,463	3,876	3.3
(Net sales by business segments)				
Food and beverages (Japan)	59,633	55,368	(4,265)	(7.2)
Food and beverages (Overseas)	54,344	63,094	8,750	16.1
Others	5,711	5,552	(159)	(2.8)
Adjustments	(3,102)	(3,551)	(449)	14.5
Cost of sales	47,934	48,786	851	1.8
Gross profit	68,652	71,677	3,024	4.4
Gross profit margin	58.9	59.5	0.6	
Selling, general and administrative expenses	57,745	61,589	3,843	6.7
Selling expenses	24,071	25,297	1,225	
General and administrative expenses	33,674	36,291	2,617	
Operating profit	10,906	10,088	(818)	(7.5)
Operating profit margin	9.4	8.4	(1.0)	
(Operating profit by business segments)				
Food and beverages (Japan)	8,784	5,658	(3,125)	(35.6)
Food and beverages (Overseas)	7,641	9,877	2,236	29.3
Others	(185)	76	262	—
Adjustments	(5,332)	(5,524)	(191)	3.6
{ include corporate expenses }	{ (3,594) }	{ (3,503) }	{ 91 }	
Non-operating incomes	6,898	6,747	(150)	(2.2)
Interest income	2,778	1,767	(1,010)	
Dividend income	1,060	1,462	402	
Foreign exchange gains	1,202	2,319	1,116	
Share of profit of entities accounted for using equity method	597	584	(12)	
Others	1,260	613	(646)	
Non-operating expenses	615	1,188	573	93.2
Interest expenses	305	648	343	
Others	310	540	230	
Ordinary profit	17,190	15,647	(1,543)	(9.0)
Ratio of ordinary profit to net sales	14.7	13.0	(1.7)	
Extraordinary income	1,483	6,642	5,158	347.7
Extraordinary losses	35	857	821	—
Profit before income taxes	18,638	21,431	2,793	15.0
Income taxes	5,404	6,473	1,068	
Profit	13,233	14,958	1,725	13.0
Profit attributable to non-controlling interests	1,635	1,367	(268)	(16.4)
Profit attributable to owners of parent	11,597	13,591	1,993	17.2
Ratio of profit attributable to owners of parent to net sales	9.9	11.3	1.4	

3. Performance Overview

(1) Breakdown of Statement of Income

(Millions of yen . %)

	1Q of FY 2025 (April 1, 2025 ~ June 30, 2025)		1Q of FY 2026 (April 1, 2026 ~ June 30, 2026)	
	Results	Year on year	Results	Year on year
Net sales	116,586	95.1	120,463	103.3
Operating profit	10,906	67.8	10,088	92.5
Ordinary profit	17,190	77.1	15,647	91.0
Profit attributable to owners of parent	11,597	82.3	13,591	117.2

(2) Share of profit of entities accounted for using equity method

(Millions of yen . %)

	1Q of FY 2025 (April 1, 2025 ~ June 30, 2025)		1Q of FY 2026 (April 1, 2026 ~ June 30, 2026)	
	Results	Year on year	Results	Year on year
Share of profit of entities accounted for using equity method	597	73.5	584	97.9

4. Segment Information

(1) Actual Results

① Result of the first quarter ended June 30, 2025 (April 1, 2025 ~ June 30, 2025)

(Millions of yen . %)

	Food and beverages				
	Japan	Overseas Total	The Americas	Asia and Oceania	Europe
Net sales	59,633	54,344	21,686	29,457	3,200
Percentage of net sales	51.2	46.6	18.6	25.3	2.7
Year on year	95.2	96.8	91.8	100.4	101.1
Operating expenses	50,849	46,703	15,338	28,180	3,184
Year on year	101.8	98.3	93.2	101.8	94.5
Operating profit (loss)	8,784	7,641	6,348	1,276	16
Year on year	69.4	88.7	88.6	77.3	---
Operating profit margin	14.7	14.1	29.3	4.3	0.5

	Others	Total	Adjustments	Consolidated
Net sales	5,711	119,689	(3,102)	116,586
Percentage of net sales	4.9	102.7	(2.7)	100.0
Year on year	79.4	95.0	94.0	95.1
Operating expenses	5,897	103,449	2,230	105,680
Year on year	82.8	98.9	114.0	99.2
Operating profit (loss)	(185)	16,239	(5,332)*	10,906
Year on year	---	76.1	101.5	67.8
Operating profit margin	(3.2)	---	---	9.4

* The details of "Adjustments" are as follows.

- Administrative expenses in parent company : 3,594 million yen
- Elimination of royalty income : 1,738 million yen

② Result of the first quarter ended June 30, 2026 (April 1, 2026 ~ June 30, 2026)

(Millions of yen . %)

	Food and beverages				
	Japan	Overseas Total	The Americas	Asia and Oceania	Europe
Net sales	55,368	63,094	25,751	33,687	3,656
Percentage of net sales	45.9	52.4	21.4	28.0	3.0
Year on year	92.8	116.1	118.7	114.4	114.2
Operating expenses	49,710	53,217	18,828	30,549	3,838
Year on year	97.8	113.9	122.8	108.4	120.5
Operating profit (loss)	5,658	9,877	6,922	3,137	(182)
Year on year	64.4	129.3	109.0	245.8	---
Operating profit margin	10.2	15.7	26.9	9.3	(5.0)

	Others	Total	Adjustments	Consolidated
Net sales	5,552	124,015	(3,551)	120,463
Percentage of net sales	4.6	102.9	(2.9)	100.0
Year on year	97.2	103.6	114.5	103.3
Operating expenses	5,475	108,402	1,972	110,375
Year on year	92.9	104.8	88.4	104.4
Operating profit (loss)	76	15,612	(5,524)*	10,088
Year on year	---	96.1	103.6	92.5
Operating profit margin	1.4	---	---	8.4

* The details of "Adjustments" are as follows.

- Administrative expenses in parent company : 3,503 million yen
- Elimination of royalty income : 2,020 million yen

〈Reference〉

Result of the first quarter ended June 30, 2026 (April 1, 2026 ~ June 30, 2026)

(on the basis of average exchange rate between Jan. 2025 and Mar. 2025)

(Millions of yen . %)

	Food and beverages				
	Japan	Overseas Total	The Americas	Asia and Oceania	Europe
Net sales	55,368	56,945	22,061	31,664	3,219
Percentage of net sales	48.4	49.8	19.3	27.7	2.8
Year on year	92.8	104.8	101.7	107.5	100.6
Operating expenses	49,710	48,093	16,032	28,703	3,357
Year on year	97.8	103.0	104.5	101.9	105.4
Operating profit (loss)	5,658	8,852	6,028	2,961	(137)
Year on year	64.4	115.9	95.0	232.0	---
Operating profit margin	10.2	15.5	27.3	9.4	(4.3)

	Others	Total	Adjustments	Consolidated
Net sales	5,552	117,866	(3,551)	114,314
Percentage of net sales	4.9	103.1	(3.1)	100.0
Year on year	97.2	98.5	114.5	98.1
Operating expenses	5,475	103,279	1,972	105,251
Year on year	92.9	99.8	88.4	99.6
Operating profit (loss)	76	14,587	(5,524)*	9,062
Year on year	---	89.8	103.6	83.1
Operating profit margin	1.4	---	---	7.9

* The details of "Adjustments" are as follows.

- Administrative expenses in parent company : 3,503 million yen
- Elimination of royalty income : 2,020 million yen

5. Overseas Dairy Products sales (Bottles sold per day)

(Thousands of bottles/day . %)

Company Name ^(*)	Consolidation Classification	1Q of FY 2026 (From January to March 2026)		Preliminary figure (From January to June 2026)	
		Results	Year on year	Results	Year on year
Yakult Taiwan Co., Ltd.	Equity method	507	98.1	540	95.2
Hong Kong Yakult Co., Ltd.	Consolidated	263	99.7	277	98.0
Yakult (Thailand) Co., Ltd.	Equity method	1,931	93.9	1,937	96.7
Korea Yakult (hy Co., Ltd.)	Equity method	1,672	92.9	1,790	93.8
Yakult Philippines, Inc.	Equity method	4,968	109.4	4,950	108.3
Yakult (Singapore) Pte. Ltd.	Consolidated	194	98.5	195	96.3
PT. Yakult Indonesia Persada ^{(*)2}	Consolidated	5,767	104.3	5,955	104.9
Yakult Australia Pty. Ltd.	Consolidated	382	100.4	372	99.3
Guangzhou Yakult Co., Ltd. ^{(*)3}	Consolidated	1,587	106.5	1,799	99.8
Yakult (Malaysia) Sdn. Bhd.	Consolidated	372	106.2	412	101.0
Yakult (China) Corporation ^(*)3,4)	Consolidated	2,549	108.9	2,700	101.2
Yakult Vietnam Co., Ltd. ^{(*)5}	Consolidated	1,358	110.0	1,561	120.3
Yakult Danone India Pvt. Ltd.	Consolidated	240	108.6	256	111.0
Yakult Middle East FZCO	Consolidated	21	106.1	20	95.0
Yakult Myanmar Co., Ltd.	Consolidated	—	—	—	—
Asia and Oceania Total		21,812	104.2	22,764	103.4
(Consolidated subsidiaries company Total)		12,734	105.9	13,547	104.5
Yakult S/A Ind. E Com. (Brazil)	Consolidated	1,357	99.7	1,332	100.3
Yakult S.A. De C.V. (Mexico)	Consolidated	3,843	96.5	3,808	96.0
Yakult U.S.A. Inc.	Consolidated	749	104.5	739	102.7
The Americas Total		5,949	98.2	5,879	97.7
Yakult Nederland B.V.	Consolidated	182	98.4	180	101.8
Yakult Belgium N.V./S.A.	Consolidated	68	103.3	64	103.5
Yakult Europe B.V. ^(*)6,7)	Consolidated	46	108.5	45	111.4
Yakult UK Ltd.	Consolidated	230	102.7	221	100.3
Yakult Deutschland GmbH	Consolidated	118	107.4	101	104.7
Yakult Italia S.r.l.	Consolidated	97	94.5	96	96.2
Europe Total		742	101.6	706	101.7
Total		28,503	102.8	29,349	102.2
(Consolidated subsidiaries company Total)		19,425	103.2	20,133	102.3

Accounting period is from January to December except Yakult (Thailand) Co., Ltd. (Accounting date : 31st May), Yakult Danone India Pvt. Ltd.

(Accounting date : 31st March) and Yakult Myanmar Co., Ltd. (Accounting date : 31st March).

(*)1) Companies are organized in ascending order of business start date by region.

(*)2) PT. Yakult Indonesia Persada : Started sales of *Yakult Strawberry Flavor* in June 2026.

(*)3) Guangzhou Yakult Co., Ltd. , Yakult (China) Corporation. : Started sales of *Yakult Mango Flavor* in April 2026.

(*)4) Sales Base of Yakult (China) Corporation : Nanjing city, Tianjin city, Suzhou city, Hangzhou city, Qingdao city, Ningbo city, Jinan city, Yantai city, Wuhan city, Wenzhou city, Shenyang city, Dalian city, Fuzhou city, Xiamen city, Hefei city, Changsha city, Xi'an city, Nanchang city, Changchun city, Shijiazhuang city, Chengdu city, Chongqing city, Zhengzhou city, Taiyuan city, Harbin city, Hohhot city, Jinhua city, Huaian city, Kunming city, Nanning city, Jiaxing city, Wuxi city, Guiyang city, Lanzhou city, Nantong city, Shaoxing city, Hengyang city, Wuhu city, Xuzhou city, Beijing city, Shanghai city. (excluding Guangdong and Hainan)

(*)5) Yakult Vietnam Co., Ltd. : Started sales of *Yakult Peach Flavor* in April 2026.

(*)6) Sales Area of Yakult Europe B.V. : France, Switzerland, Denmark, Spain and Austria (from October 2025)

(*)7) Yakult Europe B.V. merged with Yakult Oesterreich GmbH through an absorption-type merger and established the Austria Branch in October 2025; therefore, the business results of the former Yakult Oesterreich GmbH are included in those of Yakult Europe B.V.”

(Reference) Non-Consolidated

1. Breakdown of Statement of Income

(Millions of yen . %)

	1Q of FY 2025 (April 1, 2025 ~ June 30, 2025)		1Q of FY 2026 (April 1, 2026 ~ June 30, 2026)	
	Results	Year on year	Results	Year on year
Net sales	42,595	93.2	39,635	93.1
Operating profit	3,913	52.5	1,931	49.4
Ordinary profit	25,701	161.1	21,299	82.9
Profit	23,191	161.0	22,309	96.2

2. Breakdown of Sales

(1) Sales by Product Category

(Millions of yen . %)

		1Q of FY 2025 (April 1, 2025 ~ June 30, 2025)		1Q of FY 2026 (April 1, 2026 ~ June 30, 2026)	
		Results	Year on year	Results	Year on year
	Dairy products	31,974	95.5	28,904	90.4
	Beverages etc.	6,231	100.1	5,967	95.8
Sub Total		38,206	96.2	34,871	91.3
Cosmetics		1,979	95.0	1,891	95.6
Others		2,410	61.5	2,872	119.2
Total		42,595	93.2	39,635	93.1

(2) Dairy Products sales (Bottles sold per day)

(Thousands of bottles/day . %)

		1Q of FY 2025 (April 1, 2025 ~ June 30, 2025)		1Q of FY 2026 (April 1, 2026 ~ June 30, 2026)	
		Results	Year on year	Results	Year on year
	<i>New Yakult series</i> ^(*1)	2,827	88.9	2,705	95.7
	<i>Yakult 400 series</i> ^(*2)	1,695	87.2	1,583	93.4
	<i>Yakult 1000 products</i> ^(*3)	1,914	95.2	1,627	85.0
	<i>Y1000 products</i> ^(*4)	1,143	101.5	898	78.5
	<i>Yakult 1000 series</i>	3,057	97.5	2,525	82.6
	<i>Other Yakult products</i> ^(*5)	54	68.8	37	67.3
Total for Yakult series		7,632	91.5	6,850	89.7
	<i>Joie</i>	579	99.9	577	99.7
	<i>Mil-Mil series</i>	381	95.9	390	102.2
	<i>Sofuhl series</i>	579	95.8	582	100.6
Total for fermented milk		1,539	97.3	1,549	100.6
Others ^(*6)		155	121.4	173	111.7
Total		9,326	92.8	8,571	91.9

(*1) Total of *New Yakult* , *New Yakult Calorie Half*, *New Yakult Half Sugar and Calories*, *New Yakult Peach Flavor* and *New Yakult Muscat Flavor* .

New Yakult Calorie Half (Sales were stopped in June 2025).

New Yakult Half Sugar and Calories (Launched in June 2025).

New Yakult Peach Flavor (Limited-time sales : Launched in November 2025; Sales stop in March 2026).

New Yakult Muscat Flavor (Limited-time sales : Launched in April 2026; Sales will stop in September 2026).

(*2) Total of *Yakult 400* , *Yakult 400LT*, *Yakult 400LT Muscat Flavor*, *Yakult 400W*,

Yakult 400 Immunity and Gut Health and *Yakult 400LT Immunity and Gut Health*.

Yakult 400LT Muscat Flavor (Limited-time sales : Launched in May 11, 2026 ; Sales were stopped in May 31, 2026).

Yakult 400 and *Yakult 400LT* (Sales were stopped in May 2026).

Yakult 400 Immunity and Gut Health and *Yakult 400LT Immunity and Gut Health* (Launched in June 2026).

(*3) Total of *Yakult 1000* and *Yakult 1000 Reduced Sweetness*.

(*4) Total of *Y1000* and *Y1000 Reduced Sweetness*.

(*5) Total of *Yakult Five* and *Yakult Multivitamin*.

Yakult Five (Sales were stopped in April 2025).

Yakult Multivitamin (Launched in April 2025).

(*6) Total of *BF-I*, *Pretio*, *Cup de Yakult* and *Power of Soymilk*.

(3) Beverages sales (Total Bottles sold)

(Thousands of bottles .%)

		1Q of FY 2025 (April 1, 2025 ~ June 30, 2025)		1Q of FY 2026 (April 1, 2026 ~ June 30, 2026)	
		Results	Year on year	Results	Year on year
Health drinks	<i>Yakult Guava Leaf Tea</i>	3,015	89.6	2,935	97.3
	<i>Tough-Man series</i>	7,597	91.1	6,486	85.4
	<i>Black Vineger Drink</i>	4,268	85.9	3,990	93.5
	Soy milk drinks series	6,497	93.0	6,593	101.5
	<i>Yakult's Lactic Drink Milouge</i>	4,579	92.1	4,357	95.1
	Juices products	3,678	83.5	3,208	87.2
	<i>Kininaruyasai</i>	8,171	89.4	7,928	97.0
Soft drinks	<i>Coffee Time</i>	1,956	79.9	1,738	88.9
	<i>FIRE</i>	7,870	91.9	7,291	92.6

CAUTIONARY STATEMENT

Statements contained in these materials with respect to Yakult's plans, forecasts and other statements that are not historical facts but forward - looking statements that involve risks and uncertainties that could result in actual results differing substantially from expectations.

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